



SI Capital is a private investment firm with \$3 billion+ in capital resources. SI engages in a broad range of investment activities, including debt and leasing. SI is also a non-bank lender with \$3 billion under management. The firm was started by the founder of 5-hour ENERGY® and formed by GE Capital alumni to source and manage investments. SI has offices in suburban Detroit, New York, and Chicago.

## Acquisition/Refinancing

Financing up to  
50% Value of the  
Business

Up to 5X  
EBITDA

Secured Debt  
at 8½%

\$2-50MM  
EBITDA

1-7 Year  
Facility

US  
Headquarters

### DEBT

Cash flow/Asset Based

1<sup>st</sup> and 2<sup>nd</sup> Lien

Unitranche

Bridge

Mezzanine

Special Situations

### EQUIPMENT FINANCE

Asset Focused

True Tax Leases

Sale-Leaseback

Term Loans

Capital Leases


TRAC/Split TRAC

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## RECENT TRANSACTIONS

 <p>Marine service provider primarily operating in Gulf of Mexico</p>	 <p>Healthcare cost containment services for small businesses</p>	 <p>Inland river tugboats serving the Mississippi River system</p>
<p><b>\$25.0MM</b> First Lien Term Loan</p>	<p><b>\$15.0MM</b> Second Lien Term Loan</p>	<p><b>\$12.6MM</b> Equipment Lease</p>
 <p>Business process outsourced services offshore</p>	 <p>Marine vessels primarily operating in Gulf of Mexico</p>	 <p>Nutraceutical contact manufacturer gummy format</p>
<p><b>\$3.6MM</b> First Lien Term Loan</p>	<p><b>\$30.2MM</b> First Lien Equipment Loan</p>	<p><b>\$10.5MM</b> Second Lien Term Loan</p>
 <p>Healthcare IT software platform in behavioral health</p>	 <p>Point of Care Diagnostic Test for multiple GI diseases</p>	 <p>Cardiac IVC Filter and Biopsy Needle Medical Devices</p>
<p><b>\$26.0MM</b> First Lien Term Loan &amp; Preferred Equity</p>	<p><b>\$10.0MM</b> Convertible Preferred Debt</p>	<p><b>\$10.0MM</b> Second Lien Term Loan</p>

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